



Announcement Summary

Entity name

CARNEGIE CLEAN ENERGY LIMITED

Date of this announcement

Wednesday September 28, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	430,000,000	28/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CARNEGIE CLEAN ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

69009237736

1.3 ASX issuer code

CCE

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/9/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

28/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Jonathan Fievez

Name of registered holder

Mrs Paula Louise Fievez <The
Regeneration A/C>

Number of +securities

150,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20220928/pdf/45flrq2bshzxxd.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00300000

Expiry date

28/9/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Shares



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.carnegiece.com/wp-content/uploads/2020/11/200721-CCE-Employee-Incentive-Plan-1.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

430,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CCE : ORDINARY FULLY PAID	15,102,573,710

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CCEAQ : OPTION EXPIRING 03-FEB-2024 EX \$0.0015	520,000,000
CCEAK : OPTION EXPIRING 8-FEB-2023 EX 6C	35,000,000
CCEAR : OPTION EXPIRING 24-FEB-2024 EX \$0.0015	600,000,000
CCEAC : OPTION EXPIRING 13-OCT-2024 EX \$0.0036	150,000,000
CCEAM : OPTION EXPIRING 28-OCT-2022 EX 0.15C	1,400,000,000
CCEAN : OPTION EXPIRING 28-OCT-2024 EX 0.125C	250,000,000
CCEAV : OPTION EXPIRING 22-NOV-2024 EX \$0.0036	400,000,000
CCEAU : OPTION EXPIRING 15-SEP-2023 EX \$0.0036	16,000,000
CCEAS : OPTION EXPIRING 25-NOV-2022 EX \$0.003	85,000,000
CCEAT : OPTION EXPIRING 24-MAR-2024 EX \$0.0015	860,000,000
New class - code to be confirmed : Unlisted Options	430,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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