18 June 2024



Share Purchase Plan Deadline Approaching

- Share Purchase Plan (SPP) for eligible shareholders closes this Friday, 21 June 2024
- The SPP provides an opportunity for eligible shareholders to increase their investment in Carnegie at a discounted rate of \$0.04 per share
- Shareholders can invest in parcel sizes of \$30,000 down to \$1,000
- Funds will be primarily applied to matching awarded Spanish and Basque funding to deliver the first ever CETO deployment in Europe

Carnegie Clean Energy Limited (ASX: CCE) advises that its Share Purchase Plan (SPP) will close on schedule this Friday 21 June 2024 at 5:00 PM (AWST). Investors are encouraged to act promptly.

Carnegie's Share Purchase Plan (SPP) opened on 29 May 2024, allowing eligible shareholders to apply for up to A\$30,000 worth of shares at an issue price of A\$0.04 per share (750,000 shares), without incurring brokerage or transaction costs. Participation is voluntary and open to registered shareholders of the Company at the Record Date with a registered address in Australia or New Zealand as defined in the Terms & Conditions.

The SPP is a valuable opportunity for eligible shareholders to increase their investment in Carnegie at a discounted price. Shareholders holding less than a marketable parcel (less than \$500 in value of shares) are encouraged to consider topping up their holding by participating in the SPP. The minimum amount which can be invested under the SPP is A\$1,000 or 25,000 shares.

How to Apply

Eligible shareholders will have received their personalised SPP information from Carnegie's shareholder registry Automic Group, via their chosen method of communications (standard post or email). To participate in the Offer, follow the instructions on your personalised Application Form which include BPAY and EFT options. https://investor.automic.com.au/#/home

If you require assistance with your application, please contact Carnegie's dedicated line with Automic Share Registry on 1300 816 156 or +61 2 8072 1416 between 8:30am and 7:00pm (Sydney time), Monday to Friday or email corporate.actions@automicgroup.com.au.

This announcement has been authorised by the Chairman and Company Secretary.

For more information

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ABOUT ACHIEVE PROGRAMME



The ACHIEVE Programme is an initiative being delivered by Carnegie's subsidiaries CETO Wave Energy Ireland under contract by EuropeWave Buyers Group (ACHIEVE Project) and Carnegie Technologies Spain with the support of funding awarded by the Spanish Government through the RENMARINAS Demos Programme (AGUAMARINA Project) and the Basque Government through a grant from the Ente Vasco de la Energia (ACHIEVE+ Project).

Through this collaborative initiative, Carnegie will deploy and operate a CETO prototype at the Basque

Marine Energy Platform (BiMEP) in the Basque Country, Spain, commencing in 2025, marking a key step on CETO's commercialisation pathway. The CETO Unit will operate for 2 years in this open ocean site and the data collected will be used to validate the performance of the CETO technology and propel it along the commercialisation pathway.

ABOUT CARNEGIE

Carnegie Clean Energy (ASX: CCE) is a technology developer delivering ocean energy technologies to make the world more sustainable. Carnegie is the owner and developer of the CETO® and MoorPower® technologies, which capture energy from ocean waves and convert it into electricity.

Based in Australia with a global presence, Carnegie's wholly owned international subsidiaries Carnegie Technologies Spain and CETO Wave Energy Ireland are actively engaged in our product development. Using the latest advances in artificial intelligence and electric machines, Carnegie optimally controls our technologies and generates electricity in the most efficient way possible. The company has a long history in ocean energy with a track record of world leading developments.

https://www.carnegiece.com/